Test for Post Exertional NeuroImmune Exhaustion (PENE) & Post Exercise Malaise, and Muscle Weakness tests.

Scientific and Medical Evidence - Listing of Research conducted worldwide section : Effects of Exercise Muscle damage Cardiac and Vascular and Blood vessel problems. Increased risk of heart attack Lowered oxygen consumption in ME patients Increased oxidative stress

Scientific research consistently shows that Post-Exertional NeuroImmune Exhaustion (PENE) is a major factor in ME. The reasons for this are being uncovered by biological and biomedical research worldwide. The research indicates that mitochondria dysfunction, krebs cycle dysfunction, dorsal root dysfunction and accompanying sympathetic nervous system dysfunction, mehtylation cycle and glutathione dysfunction, HPA axis dysfunction, immune system dysfunction and excessive inflammation throughout the body, and cardiac dysfunction are implicated in this.

Tests

 Biomarkers mentioned in <u>ME Primer for Healthcare Professionals: based on</u> <u>Myalgic encephalomyelitis: International Consensus Criteria, 2012</u>

Response to Exercise	Normal	ME Patients
Resting heart rate (HR)	normal	↑ elevated ^{42, 43}
HR at maximum workload	1	↓ reduced maximum heart rate ^{42, 44, 45}
Maximum oxygen consumption (VO ₂)	1	reduced peak oxygen uptake at maximum work load - approximately ½ of sedentary controls ^{42, 45 - 50}
Age predicted heart rate	yes	often cannot achieve it ^{42, 43}
Cardiac output	1	sub-optimal level 42, 43, 51
Cerebral blood flow	1	↓ decreased cerebral blood flow ^{46, 47, 52-54}
Cerebral oxygen	1	↓ decreased cerebral oxygen ^{46-48, 52}
Blood pressure	1	insufficient blood pressure increase on exertion ⁴⁸
Body temperature	1	↓ decreased body temperature ⁴⁷
Respiration	1	breathing irregularities: shallow breathing, shortness of breath 47
Oxygen utilization	1	↓ decreased capacity to use oxygen ⁴²
Oxygen delivery to muscles	1	↓ reduced 42
Anaerobic threshold & maximum exercise	normal	are reached at a much lower oxygen consumption level ^{45, 55}
Gait production	normal	↑ increased abnormalities in gait ⁵⁶
Sensory signaling to brain	4	↑ elevated sensory signaling interpreted by the brain as pain and fatigue ^{11, 57}
Chronic pain & fatigue receptors	¥	 ↑ unique post-exercise mRNA increases in metabolite-detecting receptors⁵⁸ ↑ 70% of ME patients comorbid with FM: significantly elevated sensory, adrenergic & immune system receptor expression⁴¹ ↓ 30% ME patients (with POTS): adrenergic receptors decreased, alpha 2A⁴¹ ↑ ME & MS patients show abnormal increases in adrenergic receptors. ⁵⁸
Cytokine activity Pro-inflammatory Anti-inflammatory	↑ ↓	↑ distinct inflammatory to anti-inflammatory imbalance Immune activation: initial response to infection tends to be an exaggerated pro-inflammatory cytokine response (e.g. interleuken 6 & 8), followed by a blunted anti-inflammatory response. ^{35, 59, 60}
Channelopathy, oxidative stress, nitric oxide toxicity	normal	 ↑ elevated oxidative stress markers ^{61, 62} ↑ increased with exertion ^{50, 63}
Exhaustion and ATP	normal	↑ exhaustion reached more rapidly, ⁶⁴ accompanied by ↓ relatively reduced intracellular concentrations of ATP. ⁶⁴
Pain threshold	1	↓decreased with exercise, suggesting abnormal pain processing ^{39, 65-67}

Response to Exercise	Normal	ME Patients
Acidosis in exercising muscles Post-exercise recovery from acidosis	yes	 ↑ increased intracellular acidosis in exercising muscles ⁶⁸ ↓ Normal inverse correlation between maximum proton efflux and nadir muscle pH following exercise is lost. Slow recovery time (~4-fold increase) from intramuscular acidosis following exercise and repeat exercise.
Sense of well-being	1	Ioss of invigorating & antidepressant effects, physical and mental exhaustion, flu-like symptoms, pain, and worsening of other symptoms ⁷⁰
Symptom exacerbation	no	↑ Activation and worsening of symptoms can be immediate or delayed by several days. ^{1, 46, 70} When exercise is repeated the next day, abnormalities are more severe. ⁴⁰
Cognitive function	↑ alert	↓ cognitive functioning: prolonged reaction time, ⁷¹ ↑perceived effort ⁷²
Recovery period	short	prolonged recovery period: usually 24 hours, often 48 but can last days, weeks or cause a relapse. 39, 40, 42

Cardiopulmonary exercise testing (CPET) with gas exchange & VO2 Max measurement over two days. The 2 day or 3 day assessment is very important and provides good biomarkers.

- Effects of Exercise
 - Symptom exacerbation
 - Elevated resting heart rate
 - Reduced heart rate at maximum workload
 - Reduced oxygen uptake
 - Decreased cerebral blood flow
 - Low VO2 max
 - Decreased body temperature
 - Breathing irregularities
 - Gait abnormalities
 - Cognitive function/reaction time is prolonged in post-exertional state
 - Increased recovery period
- Pathologically high levels of lactic dehydrogenase, and glutamic oxalo-acetic transaminaser. Dr. Melvin Ramsey
 Ramsay A. Epidemic neuromyasthenia: 1955-1978. Postgrad Med J 1978;54:718-21.
- Dr. Christopher Snell (University of the Pacific) recommends cardiopulmonary exercise testing (CPET) with gas exchange as the best way to measure the effects of exercise on ME patients over 2 or more days. This measures several body systems at once.
 - VO2 max is the main measurement. Low score indicates ME and level of impairment.

CPET testing for ME / Chronic Fatigue Syndrome

 Superior Ability of a Two-Day CPET Protocol to Detect Functional Impairment in ME/CFS Compared to Either a Single CPET, A Submaximal Exercise Test, or a VO2 Prediction Equation. Betsy A. Keller, Ithaca College, Dept. of Exercise and Sport Sciences, Ithaca NY IACFS/ME Conference. Translating Science into Clinical Care. March 20-23, 2014 • San Francisco, California, USA

- Christopher R. Snell, Staci R. Stevens, Todd E. Davenport and J. Mark VanNess (2013).<u>Discriminative Validity of Metabolic and Workload Measurements to</u> <u>Identify Individuals with Chronic Fatigue Syndrome.</u> PHYS THER. Published online June 27, 2013 doi: 10.2522/ptj.20110368
 Workwell Foundation - <u>http://www.workwellfoundation.org/research-and-latestnews/</u>
- VanNess JM, Snell CR, Stevens SR, Bateman L, Keller BA. Using serial cardiopulmonary exercise tests to support a diagnosis of chronic fatigue syndrome. Med Sci Sports Exerc (2006) 38 : S85. doi: 10.1249/000 05768 -200605001 - 00386.
- Exercise Intolerance: Guide to Management and Treatment. Staci Stevens, M.A., Christopher Snell, Ph.D., Mark VanNess, Ph.D., Todd Davenport, DPT <u>IACFS/ME Conference. Translating Science into Clinical Care.</u> March 20-23, 2014 • San Francisco, California, USA
- Inability of myalgic encephalomyelitis/chronic fatigue syndrome patients to reproduce VO2peak indicates functional impairment. Keller et al. J Transl Med. 2014 Apr 23;12:104.

"ME/CFS patients showed significant decreases from CPET1 to CPET2 in VO_2 peak (13.8%), HRpeak (9 bpm), Ve peak (14.7%), and Work@peak (12.5%). Decreases in VT measures included $VO_2@VT$ (15.8%), Ve@VT (7.4%), and Work@VT (21.3%). Peak RER was high (\geq 1.1) and did not differ between tests, indicating maximum effort by participants during both CPETs. If data from only a single CPET test is used, a standard classification of functional impairment based on VO_2 peak or VO @VT results in over-estimation of functional ability for 50% of ME/CFS participants in this study."

- Maureen Hanson (New York, USA) presented research findings on exercise, VO2 and ME at the International ME Conference 2014"CPET using a bike with resistance showed on a 2nd test 24 hours later that CPET values could not be reproduced in ME patients. In other diseases patients can usually reproduce their base response 24 hours later......ME patients showed a 25% decrease on VO2 max on second day. In patients who also have dysautonomia, the BP does not go up and they have to stop. Subgroups have been detected also in the 2nd CPET, which may correlate with signalling molecules in the blood. There are changes in chemokines and cytokines. 10 cytokines were measured and 5 were decreased markedly. A pilot study compared metabolites in ME patients and found 52 significant differences between before CPET1 and after CPET2. There was reduction in several acylcarnitines after exercise. 300 polar metabolites were examined and 83 differed significantly. Most were higher in controls than patients. Acetyl-carnosine was 2-fold lower in patients than controls. In conclusion: ME patients cannot reproduce their performance on a 2nd CPET. The abnormal responses can affect the autonomic or physiological responses to exercise"
- Diminished Pulmonary Ventilation in CFS Patients Effects of Deconditioning and Post-Exertional Malaise. J. Mark VanNess, Ph.D. Associate Professor, University of the Pacific. <u>IACFS/ME Conference. Translating Science into Clinical</u> <u>Care.</u> March 20-23, 2014 • San Francisco, California, USA
- Vermeulen RC, W VvEI. Decreased oxygen extraction during cardiopulmonary exercise test in patients with chronic fatigue syndrome. J Transl Med (2014) 12: 20.
- Acidosis (Mitochondria abnormalities in exercised muscles) Jones DE, Hollingsworth KG, Jakovljevic D G, Fattakhova G, Pairman J, Blamire AM, et al. Loss of capacity to recover from acidosis on repeat exercise in chronic fatigue syndrome: a case - control study. Eur J Clin Invest (2012) 42 : 186 -194.

• Blood Volume and VO2 max

Farquhar WB, Hunt BE, Taylor JA, Darling SE, Freeman R. Blood volume and its relation to peak O(2) consumption and physical activity in patients with chronic fatigue. Am J Physiol Heart Circ Physiol (2002) 282 : H66 - H71.

- Some useful information in the following papers
 - Balady GJ, Arena R, Sietsema K, Myers J, Coke L, Fletcher GF, et al. Clinician's Guide to cardiopulmonary exercise testing in adults: a scientific statement from the American Heart Association. Ci rculation (2010) 122 : 191 - 225.
 - Bensimhon DR, Leifer ES, Ellis SJ, Fleg JL, Keteyian SJ, Piņa IL, et al. Reproducibility of peak oxygen uptake and other cardiopulmonary exercise testing parameters in patients with heart failure (f rom the Heart Failure and A Controlled Trial Investigating Outcomes of exercise traiNing). Am J Cardiol (2008) 102: 712 - 717. doi: 10.1016/j.amjcard.2008.04.047. 75.
 - Katch VL, Sady SS, Freedson P. Biological variability in maximum aerobic power. Med Sci Sports Exerc (1982) 14 : 21 25. doi: 10.1249/00005768 198214010 00004.
 - Amann M, Subudhi AW, Walker J, Eisenman P, Shultz B, Foster C. An evaluation of the predictive validity and reliability of ventilatory threshold. Med Sci Sports Exerc (2004) 36 : 1716 - 1722. doi: 10.1249/01.MSS.0000142305.18543.34

Post Exercise Changes to Genes in ME/CFS

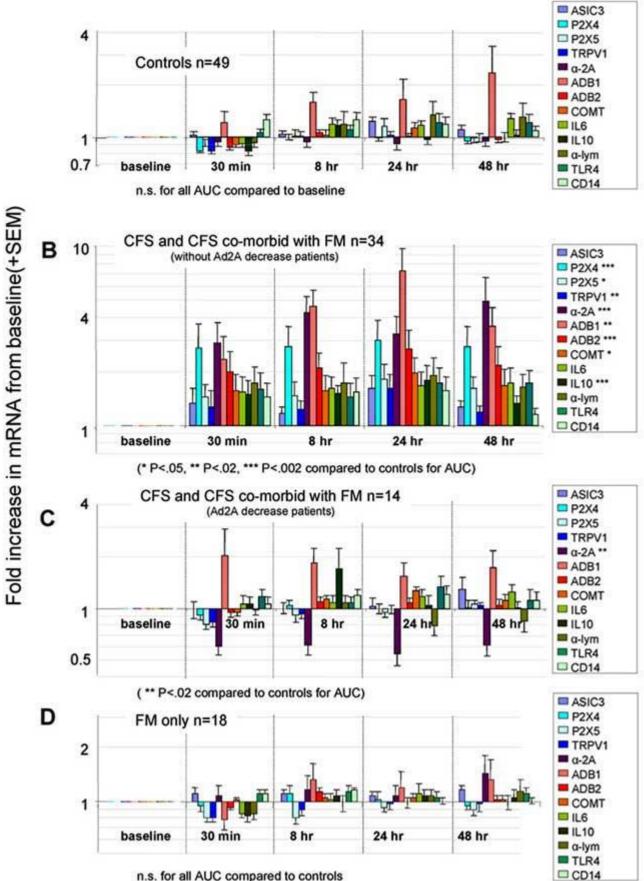
Abnormally changed genes associated with the following biological pathways and proteins after exercise have been linked to CFS according to studies conducted by Dr. Light in the University of Utah, USA:

1. sensory receptors (ASICS, 2PX4, 2PX5, TPRIV1)

2. adrenergic receptors (sympathetic nervous system) (Alpha 2a, Beta-1, Beta-2, COMT)

3. cytokine receptors (IL-6, IL-10, TNF-a, CD14, TLRF4)

There is significant and continuing abnormalities in these genes and receptors <u>after</u> <u>exercise.</u>according to studies conducted by Dr. Light in Utah. See <u>Scientific Evidence</u> <u>Section - Genetic Markers</u>



n.s. for all AUC compared to controls

Source: Moderate Exercise Increases Expression for Sensory, Adrenergic, and Immune Genes in Chronic Fatigue Syndrome Patients But Not in Normal Subjects Alan R. Lightemail address, Andrea T. White, Ronald W. Hughen, Kathleen C. Light. The Journal of Pain Volume 10, Issue 10, Pages 1099-1112, October 2009.

Post Exercise Immunological markers

- Elevated levels of RNase L are associated with reduced maximal oxygen consumption (VO2 max) and exercise duration in ME/CFS patients; Snell et al found that both abnormal RNase L activity and low oxygen consumption were observed in most (ME)CFS patients, findings that demonstrate that patients' extremely low tolerance for physical activity is likely to be linked to abnormal oxidative metabolism, perhaps resulting from defective interferon responses (Comparison of maximal oxygen consumption and RNase L enzyme in patients with CFS. C Snell et al. AACFS Fifth International Research and Clinical Conference, Seattle, January 2001; #026).
- II1-RA, IL-8, MCP-1 (CCL2) were significantly lower in CFS after one CPET. IL1-RA went down more on day 2 for CFS, and up in controls. Strong indication of immune system dysregulation.

Plasma Cytokines in ME/CFS Patients and Controls Before and After a Cardiopulmonary Exercise Test. Ludovic Giloteaux, Betsy A. Keller, and Maureen R. Hanson.

IACFS/ME Conference. Translating Science into Clinical Care. March 20-23, 2014 • San Francisco, California, USA

Muscle weakness and abnormalties Tests

• Abnormalties in muscle contraction and the covering of muscle fibres which help transmit nerve impulses. Calcium ion transport defects (used for nerve impulses).

Defects in blood vessels and in blood circulation to and from the muscles. Oxidative damage to muscle and mitochondria. Dr. Vance Spence

- Cerebral vascular control and skeletal muscle pH
 There exists a dynamic between Cerebral vascular control and skeletal muscle pH. Impaired blood flow and blood volume affects oxygenation of tissues and muscles and thus the ph of these body parts.

 <u>Cerebral vascular control is associated with skeletal muscle pH in chronic fatigue syndrome patients both at rest and during dynamic stimulation</u>. Netwon et al. Neuroimage Clin. 2013 Jan 5;2:168-73.
- Abnormalties in the peripheral part of the muscle motor unit using single fibre electromyography. Damage to muscle tissue and muscle fibre as found and described by Dr. Jamal et al.
- Stark T, Walker B, Phillips JK, Fejer R, Beck R. Hand-held dynamometry correlation with the gold standard isokinetic dynamometry: a systematic review. PM R (2011) 3: 472-479. doi:10.1016/j.pmrj.2010.10.025.
- Wang CY, Olson SL, Protas EJ. Test-retest strength reliability: hand-held dynamometry in community-dwelling elderly fallers. Arch Phys Med Rehabil (2002) 83: 811-815. doi: 10.1053/apmr.2002.32743.
- Andrews AW, Thomas MW, Bohannon RW. Normative values for isometric muscle force measurements obtained with hand-held dynamometers. Phys Ther (1996) 76: 248-259.
- Van der Ploeg RJO, Fidler V, Oosterhuis HJGH. Hand-held Van der Ploeg RJO, Fidler V, Oosterhuis HJGH. Hand-held myometry: reference values. J Neurol Neurosurg Psychiatry (1991) 54: 244-247.

Post exercise Cognitive tests

- Doctors Jay Goldstein and Ismael Mena (USA), using Zenon SPECT brain scans, demonstrated that the physiological brain function of an M.E. patient rapidly deteriorates after exercise. They also demonstrated that this physiological dysfunction could persist for several days following any of several stressors.
- See<u>Cognitive Dysfunction Tests section</u>
- VanNess JM, Snell CR, Stevens SR, Stiles TL. Metabolic and neurocognitive responses to an exercise challenge in chronic fatigue syndrome (CFS). Med Sci Sports Exerc (2007) 39 : S445.
- Ocon AJ, Messer Z, Medow M, Stewart J. Increasing orthostatic stress impairs neurocognitive functioning in chronic fatigue syndrome with postural tachycardia syndrome. Clin Sci (Lond) (2012) 122: 227 - 238.
- Strauss E, Sherman E MS, Spreen O. A compendium of neuropsychological tests . 3rd ed. New York: Oxford University Press (2006).
- Lezak MD, Howieson DB, Loring DW. Neuropsychological assessment.
 4th ed. New York: Oxford University Press (2004).
- Wechsler D. Wechsler adult intellig ence scale revised . San Antonio, Texas: The Psychological Corporation (1981)

Other post exercise abnormalities

The following have been found:

- An oxidative stress study measuring protein carbonyls suggested higher levels of protein oxidation in CFS subjects as opposed to controls.
- Exercise testing in 189 CFS subjects resulted in clinically significant subgroups with 50% of subjects showing moderate to severe functional impairment. An unexpected blunting of Heart Rate and Blood Pressure responses was noted.
- Sarcoplasmic reticulum defect: conduction and calcium transport abnormalities.
- Cardiac muscle—cardiac output found related to illness severity and the predicted exercise-induced relapse.
- Subset of CFS patients with IgM-EBV or CMV-Antibody found to be at risk for cardiac motility abnormalities and occasionally true cardiomyopathy.
- Raises the issue of incomplete viral replication activating immune responses as suggested by Glaser *et al.*

Sources:

Smirnova IV, "Elevated Levels of Protein Carbonyls in Sera of Chronic Fatigue Syndrome patients," *Mol Cell Biochem* Jun 248(1-2) (2003): 93-5.
Vanness JM *et al*, "Subclassifying Chronic Fatigue Syndrome through Exercise Testing." *Med Sci Sports Exerc.* Jun 35(6) (2003): 908-913.
Fulle S *et al*, "Modification of the Functional Capacity of Sarcoplasmic Reticulum Membranes in Patients Suffering from Chronic Fatigue Syndrome," *Neuromuscular Disorders* 13 (2003): 479–484.
Peckerman A *et al*, "Abnormal Impedance Cardiography Predicts Symptom Severity in Chronic Fatigue Syndrome," *Am J Med Sci.* Aug 326(2) (2003): 55-60.
Lerner AM *et al*,"Prevalence of Abnormal Cardiac Wall motion in the Cardiomyopathy Associated with Incomplete Multiplication of Epstein-Barr Virus and/or Cytomegalovirus in Patients with Chronic Fatigue Syndrome," *In Vivo* 18(4) (2004): 417-424.
Glaser R *et al,* "Stress-associated Changes in the Steady-state

Expression of Latent Epstein–Barr virus: Implications for Chronic Fatigue Syndrome and Cancer," *Brain Behavior and Immunity* 19 (2) (2005): 91-103.

Exercise which measures multiple factors

Different types of exercise could be undertaken ranging in intensity and duration. The patient undergoes exercise and the following are measured prior to and after exercise. That is for 3 days after exercise.

- Has mitochondria damage and performance been determined in patient ? have the muscles been checked for this ? what are the effects of exercise on this ?
- Have levels of mitochondria destruction been determined in patient ? have the muscles been checked for this ? what are the effects of exercise on this ?
- Has krebs cycle performance been determined in patient ? have the muscles been checked for this ? what are the effects of exercise on this ?
- Have ADP, AMP, ATP and purine levels been measured ? what is the effect of exercise on these ?
- Has cerebral choline and lactate levels been measures ? what is the effect of exercise on these ?

- Have lactate levels in the blood, muscles and brain been measured ? what are the effects of exercise on this ?
- Has dorsal root function and accompanying sympathetic nervous system functioning level been determined ? what are the effects of exercise on this ?
- Has capacity for metabolite removal from muscle tissues and lactic acid build-up <u>during and after exercise</u> (2-3 days after exercise) been determined in patient ? what are the effects of exercise on this ?
- Has VO2 max been determined for patient ? what are the effects of exercise on this ?
- Has heart rate and HRV been determined ? what are the effects of exercise ?
- Has the effect of exercise on the 2-5a synthetase / RnaseL anti-viral pathway in the immune system and other immune system subsets been determined ?
- Has the effect of inflammatory cytokines and exercise been determined.
 Does exercise worsen this inflammation ?
- Has methylation cycle performance been determined in patient ? what are the effects of exercise on this ?
- Have glutathione levels been determined in the patient ? have the muscles been checked for this ? what are the effects of exercise on this ?
- Have SOD levels been determined in the patient ? have the muscles been checked for this ? what are the effects of exercise on this ?
- Has HPA axis functioning level been determined for patient ? will cortisol, thyroid hormones, hypothalmic hormones and pituitary hormones be measured ? what are the effects of exercise on this ?
- Has the reticular activating system been determined for patient ? what are the effects of exercise on this ?
- Has cardiac rhythm and cardiac functional analysis been determined in patient. What are the effects of exercise on this ? if there is a risk of a sudden heart attack, the patient must not start exercise.

- Has blood circulation, including brain blood circulation been determined ?
 and what are the effects of exercise on this ?
- Has POTS been determined ? and waht are the effects of exercise on this
 ?
- Has reactive oxygen species and other free radicals levels been measured in patient ? what are the effects of exercise on this ?
- Have inflammatory immune system markers been determined ? what are the effects of exercise on this ?
- Does the patient have an existing viral infection or bacteria, Chlamydia, mycoplasma infection or candida over growth in the intestines ? what are the effects of exercise on this ?
- What genes have previously been identified to be over-expressed by exercise ? what other genes are highly likely to be over-expressed by exercise ? how will this help us understand the structure of causation ?

By monitoring and tracking the above, one can derive objective scientific data regarding Post-Exertional NeuroImmune exhaustion (PENE) and how it's occurring in the patient. This objective data in addition to the patient's own testimony forms the diagnosis of Post-Exertional NeuroImmune exhaustion (PENE)